SIGNATURE AND NO-LITIGATION CERTIFICATE

THE STATE OF TEXAS	§
	§
COUNTY OF KENDALL	§
	Ş
CITY OF BOERNE	8

THE UNDERSIGNED HEREBY CERTIFY that:

1. This certificate is executed and delivered with reference to the "CITY OF BOERNE, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021", dated December 1, 2021 (the *Bond Date*), in the aggregate original principal amount of \$_____ (the *Bonds*).

2. The Bonds have been duly and officially executed by the undersigned Mayor and City Secretary of the City of Boerne, Texas (the *City*) with their manual or facsimile signatures in the manner appearing hereon, and the undersigned Mayor and City Secretary hereby adopt and ratify their respective signatures in the manner appearing on each of the Bonds in manual or facsimile form, as the case may be, as their true, genuine, and official signatures.

3. On the Bond Date and on the date hereof, the undersigned were and are the duly chosen, qualified, and acting officers indicated therein and were and are authorized to execute the same.

4. The legally adopted, proper, and official corporate seal of the City is impressed, imprinted, or lithographed on all of the Bonds and is impressed on this certificate.

5. No litigation of any nature is now pending before any federal or state court, or administrative body, or to our knowledge threatened, seeking to restrain or enjoin the issuance or delivery of the Bonds or the levy and collection of taxes to pay the principal of and interest on the Bonds, or in any manner questioning the proceedings and authority under which the same is made or affecting the validity of the Bonds thereunder; and neither the corporate existence or boundaries of the City nor the right to hold office of any member of the governing body of the City or any other elected or appointed official of the City is being contested or otherwise questioned; and no authority or proceedings for the issuance of the Bonds have been repealed, revoked, or rescinded.

6. No authority or proceeding for the issuance, sale, or delivery of the Bonds, passed and adopted by the governing body of the City, has been amended, repealed, revoked, rescinded, or otherwise modified since the date of passage thereof, and all such proceedings and authority relating to the issuance and sale of the Bonds remain in full force and effect as of the date of this certificate.

Authorization of Attorney General to Date Certificate

7. This certificate is submitted pursuant to Title 1, Chapter 53, Texas Administrative Code. Upon the approval of the Bonds by the Attorney General of the State of Texas, he is authorized to date this certificate as of the date of such approval. If any litigation should develop,

or if any other event should occur which should make this certificate inaccurate before the Attorney General's approval of the Bonds, we will notify the Attorney General at once by both telephone and facsimile transmission. With this assurance, the Attorney General is entitled to rely on the accuracy of this certificate at the time of approval of the Bonds unless we advise him otherwise.

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EXECUTED AND DELIVERED this ______.

OFFICIAL TITLE

Mayor, City of Boerne, Texas

City Secretary, City of Boerne, Texas

(CITY SEAL)

Before me, on this day personally appeared the foregoing individuals, known to me to be the persons whose names are subscribed to the foregoing instrument and who executed this document in my presence.

Given under my hand and seal of office this _____ day of October, 2021.

Notary Public, State of Texas

(NOTARY SEAL)