GENERAL CERTIFICATE

THE STATE OF TEXAS	§
COUNTY OF KENDALL	§ 8
COUNT I OF KENDALL	8 §
CITY OF BOERNE	§

THE UNDERSIGNED HEREBY CERTIFY that:

1. The City Council of the City of Boerne, Texas (the *City*) has authorized the issuance of the "CITY OF BOERNE, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021", dated December 1, 2021, in the aggregate principal amount of \$_____ (the *Obligations*) authorized by an ordinance passed and adopted on the 26th day of October, 2021 (the *Ordinance*) and an Approval Certificate executed by an Authorized Official on _____, 2021.

2. The total principal amount of outstanding indebtedness of the City, payable, in whole or in part, from taxes levied under and pursuant to Article XI, Section 5 of the Texas Constitution, including the Obligations (and excluding the Refunded Obligations), is as follows:

Outstanding Tax Obligations*	\$42,290,000.00
The Obligations	
Total Indebtedness	\$
*Excluding the Refunded Obligations	

3. A schedule of indebtedness of the City payable, in whole or in part, from taxes (including the Obligations but excluding the Refunded Obligations) is attached hereto as Exhibit A and made a part of this certificate for all purposes.

4. A debt service requirement schedule for all outstanding general obligation indebtedness of the City, including the Obligations (excluding the Refunded Obligations), is attached hereto as Exhibit B and made a part of this certificate for all purposes.

5. The City is a duly incorporated home rule city, having more than 5,000 inhabitants, operating and existing under the Constitution and laws of the State of Texas and the duly adopted Home Rule Charter of the City, which was amended with an election held on November 3, 2020. Certain election documents are attached hereto as Exhibit C and made a part of this certificate for all purposes.

6. The members of the City Council of the City are as follows:

Tim Handren	Mayor
Ty Wolosin	Mayor Pro Tem
Nina Woolard	Councilmember
Quinten Scott	Councilmember
Bryce Boddie	Councilmember
Joseph Macaluso	Councilmember

7. Ben Thatcher is the duly appointed, qualified, and acting City Manager of the City. 82643632.4

8. Sandra Mattick and Sarah Buckelew are the duly appointed, qualified, and acting Directors of Finance of the City.

9. Lori Carroll is the duly appointed, qualified, and acting City Secretary of the City.

10. The assessed value of all taxable property (net of exemptions) in the City, as shown by the tax rolls for the year 2021-2022, which have been duly approved and are the latest official assessment of taxable property in the City, is as follows:

TOTAL ASSESSED TAXABLE VALUESOF REAL AND PERSONAL PROPERTY\$_____

11. All of the meetings held by the City Council pursuant to which any proceedings were passed, adopted, and approved in connection with the Obligations were meetings open to the public for which public notice had been given, all as required by law and particularly Chapter 551, as amended, Texas Government Code.

12. None of the obligations being refunded by the Obligations has ever been held in or purchased for the account of the special funds created and maintained for the payment and security of such obligations being refunded and, none of the obligations being refunded by the Obligations is currently owned nor has any of the same ever been purchased or held for any account or fund of the City.

13. The City is not in default as to any covenant, condition, obligation, or undertaking contained in any ordinance or other document relating to the issuance of any obligations now Outstanding which are payable from and secured by ad valorem taxes, and each of the accounts created and established for the sole purpose of paying the principal of and interest on such obligations contains the amount now required to be on deposit therein.

14. Additional transcript requirements pursuant to the provisions of Section 1202.008, as amended, Texas Government Code, are attached hereto as Exhibit D.

15. The City has appropriated and will deposit sufficient funds into the Bond Fund, representing currently available and unencumbered funds, and such amount is appropriated for the payment of the first debt service payments on the Obligations on March 1, 2022 and September 1, 2022.

16. To the extent necessary, the City has or will timely notify the Texas Ethics Commission (the *TEC*) in an electronic format prescribed by the TEC, of the receipt of a complete disclosure of interested parties form and certification of filing from any privately held business entity contracting with the City pursuant to the requirements of the Texas Government Code Section 2252.908 and rules promulgated thereunder.

17. Capitalized terms not defined in this certificate shall have the meanings ascribed to them in the Ordinance.

18. This certificate is made for the benefit of the persons involved with this transaction and the Attorney General of The State of Texas in connection with his examination into and the approval of the Obligations.

[The remainder of this page intentionally left blank.]

WITNESS OUR HANDS AND THE SEAL OF THE CITY OF BOERNE, TEXAS, this 26th day of October, 2021.

CITY OF BOERNE, TEXAS

Mayor

City Secretary

(CITY SEAL)

EXHIBIT A

CURRENTLY OUTSTANDING INDEBTEDNESS PAYABLE FROM TAXES			
	DESCRIPTION	AMOUNT	
1.	General Obligation Refunding Bonds, Series 2014*	\$795,000.00	
2.	General Obligation Refunding Bonds, Series 2016	14,150,000.00	
3.	General Obligation Refunding Bonds, Series 2017	24,945,000.00	
4.	Tax Notes, Series 2017*	790,000.00	
5.	General Obligation Refunding Bonds, Series 2019	1,610,000.00	
6.	The Bonds	<u>\$00</u>	
	TOTAL*	\$	
*Excluding Refunded Obligations			

EXHIBIT B

COMBINED DEBT SERVICE SCHEDULE

EXHIBIT C

HOME RULE CHARTER ELECTION PROCEEDINGS

EXHIBIT D

Additional Transcript Requirements (Section 1202.008, as amended, Texas Government Code)

City of Boerne, Texas General Obligation Refunding Bonds, Series 2021