

GENERAL CERTIFICATE

THE STATE OF TEXAS	§
	§
COUNTY OF KENDALL	§
	§
CITY OF BOERNE	§

THE UNDERSIGNED HEREBY CERTIFY that:

1. The City Council of the City of Boerne, Texas (the *City*) has authorized the issuance of the “CITY OF BOERNE, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021”, dated December 1, 2021, in the aggregate principal amount of \$_____ (the *Obligations*) authorized by an ordinance passed and adopted on the 26th day of October, 2021 (the *Ordinance*) and an Approval Certificate executed by an Authorized Official on _____, 2021.

2. The total principal amount of outstanding indebtedness of the City, payable, in whole or in part, from taxes levied under and pursuant to Article XI, Section 5 of the Texas Constitution, including the Obligations (and excluding the Refunded Obligations), is as follows:

Outstanding Tax Obligations*	\$42,290,000.00
The Obligations	_____
Total Indebtedness	\$_____

*Excluding the Refunded Obligations

3. A schedule of indebtedness of the City payable, in whole or in part, from taxes (including the Obligations but excluding the Refunded Obligations) is attached hereto as Exhibit A and made a part of this certificate for all purposes.

4. A debt service requirement schedule for all outstanding general obligation indebtedness of the City, including the Obligations (excluding the Refunded Obligations), is attached hereto as Exhibit B and made a part of this certificate for all purposes.

5. The City is a duly incorporated home rule city, having more than 5,000 inhabitants, operating and existing under the Constitution and laws of the State of Texas and the duly adopted Home Rule Charter of the City, which was amended with an election held on November 3, 2020. Certain election documents are attached hereto as Exhibit C and made a part of this certificate for all purposes.

6. The members of the City Council of the City are as follows:

Tim Handren	Mayor
Ty Wolosin	Mayor Pro Tem
Nina Woolard	Councilmember
Quinten Scott	Councilmember
Bryce Boddie	Councilmember
Joseph Macaluso	Councilmember

7. Ben Thatcher is the duly appointed, qualified, and acting City Manager of the City.

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WITNESS OUR HANDS AND THE SEAL OF THE CITY OF BOERNE, TEXAS, this
26th day of October, 2021.

CITY OF BOERNE, TEXAS

Mayor

City Secretary

(CITY SEAL)

EXHIBIT A

CURRENTLY OUTSTANDING INDEBTEDNESS PAYABLE FROM TAXES

	<u>DESCRIPTION</u>	<u>AMOUNT</u>
1.	General Obligation Refunding Bonds, Series 2014*	\$795,000.00
2.	General Obligation Refunding Bonds, Series 2016	14,150,000.00
3.	General Obligation Refunding Bonds, Series 2017	24,945,000.00
4.	Tax Notes, Series 2017*	790,000.00
5.	General Obligation Refunding Bonds, Series 2019	1,610,000.00
6.	The Bonds	<u>\$_____</u> .00
	TOTAL*	\$_____

*Excluding Refunded Obligations

EXHIBIT B

COMBINED DEBT SERVICE SCHEDULE

EXHIBIT C

HOME RULE CHARTER ELECTION PROCEEDINGS

EXHIBIT D

Additional Transcript Requirements
(Section 1202.008, as amended, Texas Government Code)

City of Boerne, Texas General Obligation Refunding Bonds, Series 2021