

## CERTIFICATE AS TO OFFICIAL STATEMENT

THE STATE OF TEXAS	§
	§
COUNTY OF KENDALL	§
	§
CITY OF BOERNE	§

THE UNDERSIGNED HEREBY CERTIFY to the best of our knowledge and belief that:

1. The descriptions and statements of or pertaining to the City of Boerne, Texas (the *City*) contained in its Official Statement dated November 16, 2021 and any addenda, supplement, or amendment thereto relating to the “CITY OF BOERNE, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021”, in the aggregate principal amount of \$\_\_\_\_\_ (the *Obligations*), dated December 1, 2021, on the date of such Official Statement, on the date of sale and acceptance of the best bid for the Obligations, and on the date of initial delivery of the Obligations, were and are true and correct in all material respects.

2. Insofar as the City and its affairs, including its financial affairs, are concerned, such Official Statement did not and does not contain an untrue statement of a material fact or omit to state a material fact required to be stated therein or necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading.

3. Insofar as the descriptions and statements, including financial data, of or pertaining to entities, other than the City, and their activities contained in such Official Statement are concerned, such statements and data have been obtained from sources which the City believes to be reliable, and the City has no reason to believe that they are untrue in any material respect.

4. Appropriate officials of the City received copies of the Preliminary Official Statement and the Official Statement for the purpose of confirming that the information contained therein, insofar as the City and its officers (including its financial officers) are concerned, is accurate and complete.

5. Except as otherwise described in the Official Statement, there has been no material adverse change in the financial condition of the City since September 30, 2020, the date of the last financial statements of the City appearing in the Official Statement.

*[The remainder of this page intentionally left blank.]*

WITNESS OUR HANDS AND THE SEAL OF THE CITY OF BOERNE, TEXAS, on  
this \_\_\_\_\_.

CITY OF BOERNE, TEXAS

\_\_\_\_\_  
Mayor

ATTEST:

\_\_\_\_\_  
City Secretary

(CITY SEAL)