

City of Boerne, Texas
Proposed Timeline for the Issuance of
General Obligation Refunding Bonds, Series 2021
(as of September 14, 2021)

DATE	ACTION
10/5/2021	Bond Counsel to provide agenda language & debt Documents
10/6/2021	Financial advisor and City administration begin preparation of a Preliminary Official Statement ("POS"), Notice of Sale ("NOS"), and Bid Form in expectation of the sale of the Refunding Bonds
10/13/2021	Send information to the rating agency
10/14/2021	Financial advisor to distribute a first draft of the POS, NOS, and Bid Form for review by City and bond counsel
10/25/2021	Receive comments on first draft of POS, NOS, and Bid Form
10/26/2021	City Council authorizes the parameter approval (delegated authority) of the Refunding Bonds
10/27/2021	Distribute second draft of POS, NOS, and Bid Form to working group for review
10/29/2021	Bond Counsel to pre-file transcript with the Texas Attorney General's (TxAG) office
11/1/2021	Conference call with Moody's for rating discussion
11/3/2021	Receive comments on second draft of POS, NOS and Bid Form
11/4/2021	Distribute final draft of POS, NOS and Bid Form for review
11/8/2021	Receive comments on final draft of POS, NOS and Bid Form
11/9/2021	POS, NOS, and Bid Form sent to printer and to Parity for distribution and posting
11/11/2021	Receive rating
11/16/2021	Receive bids on the sale of the Bonds
11/16/2021	Mayor/City Manager execute the Approval Certificate
11/16/2021	Distribute draft of Final Official Statement (FOS) for review
11/22/2021	Receive comments on FOS
11/23/2021	Post and distribute FOS
12/8/2021	Receive preliminary approval from TxAG
12/15/2021	Closing date