

March 3, 2017

Preliminary

City of Boerne, Texas

Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2017

Preliminary Timetable

Tuesday, March 14, 2017	..... <u>City Council Meeting</u> -Adopt Notice of Intention Resolution and Approve publication of Notice of Intention -Approve a Reimbursement Resolution related to this issuance
Wednesday, March 15, 2017	..... Start preparation of Preliminary Official Statement ("POS").
Friday, March 17, 2017	..... First publication of the Notice of Intention.
Wednesday, March 22, 2017	..... Distribute first draft of POS. Distribute documentation to rating agencies.
Friday, March 24, 2017	..... Second publication of the Notice of Intention.
Wednesday, March 29, 2017	..... Comments due on first draft of the POS.
Thursday, March 30, 2017	..... Distribute second draft of POS.
Wednesday, April 05, 2017	..... Receive comments on second draft of POS
Thursday, April 06, 2017	..... Distribute first drafts of CO documents.
Tuesday, April 11, 2017	..... Deliver agenda items and documentation to City for inclusion in Council agenda package Comments due on first drafts of CO documents and Purchase Contract
Wednesday, April 12, 2017	..... Electronic posting of POS.
Tuesday, April 18, 2017	..... Receive ratings
Wednesday, April 19, 2017	..... Distribute second draft of CO documents.
Tuesday, April 25, 2017	..... <u>City Council Meeting</u> Receive bids for the sale of the COs. Approve CO order.
Wednesday, April 26, 2017	..... Distribute first draft of Final Official Statement ("FOS"). File executed CO documents with Texas Attorney General
Monday, May 01, 2017	..... Comments due on FOS.
Tuesday, May 02, 2017	..... FOS to Printer
Wednesday, May 03, 2017	..... Mail FOS to Purchasers
Thursday, May 18, 2017	..... Receive Texas Attorney General Approval
Thursday, May 25, 2017	..... Closing and delivery of funds to the City