



CITY OF BOERNE, TEXAS
GENERAL OBLIGATION BONDS, SERIES 2025

As of July 16, 2025

Jul-25						
S	M	T	W	Th	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

HOLIDAY

Aug-25						
S	M	T	W	Th	F	S
		5	6	7	8	9
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

Sep-25						
S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

HOLIDAY

Date	Event	Responsible Party
Friday, 07/25/25	Certification of Taxable Assessed Value	Kendall CAD
Monday, 07/28/25	Distribution of 1st draft Preliminary Official Statement ("POS") and Notice of Sale ("NOS") for comments and send POS to rating agency	FA
Monday, 08/4/25	Deadline to provide comments to 1st draft of POS and NOS	City Staff, BC
Tuesday, 08/5/25	Distribution of 2nd draft POS and NOS for comments and send POS to rating agency	FA
Tuesday, 08/12/25	(1) Presentation of Plan of Finance to issue General Obligation Bonds, Series 2025 to City Council (2) City Council considers and approves Plan of Finance and directs staff and consultants to implement	City Staff / FA Council
Tuesday, 08/12/25	Deadline to provide comments to 2nd draft of POS and NOS	All parties
Wednesday, 08/13/25	Distribution of 3rd draft POS and NOS for final comments	FA
Thursday, 08/14/25	1 pm to 4pm - Bond Rating Review and Due Diligence Review	All parties
Monday, 08/25/25	Deadline to provide FINAL comments to POS and NOS	All parties
Thursday, 08/28/25	Rating due from Rating Agency	RA
Tuesday, 09/2/25	Publication of POS and NOS	FA
Tuesday, 09/9/25	Pricing of the General Obligation Bonds, Series 2025 City Council considers and approves Ordinance Authorizing the Issuance of the General Obligation Bonds, Series 2025	UWs / FA Council
Thursday, 09/18/25	Distribution of Final Official Statement	FA
<i>Prior to Closing</i>	<i>Attorney General Approves Sale</i>	<i>AG, BC</i>
Thursday, 09/25/25	Closing of the Series 2025 issue and delivery of funds to the City	UW, BC, PA, EA

Key Actions to be Taken by City Council

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