

RESOLUTION NO. 2025-R71

**A RESOLUTION ADOPTING THE CITY OF BOERNE INVESTMENT
POLICY AND BROKER-DEALER LIST**

WHEREAS, the Texas Public Funds Investment Act (PFIA) requires all Texas governmental entities to adopt a written Investment Policy and approve a list of qualified broker-dealers on an annual basis; and

WHEREAS, City staff has reviewed the current Investment Policy and determined that it complies with the PFIA and continues to ensure the safety and security of City funds, and is recommending no changes at this time; and

WHEREAS, the broker-dealers listed have expressed interest in doing business with the City and have agreed to comply with both the PFIA and the City's Investment Policy.

**NOW THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF
BOERNE, TEXAS:**

That the City Council hereby adopts the City of Boerne Investment Policy and the approved Broker-Dealer List as presented.

PASSED, APPROVED and ADOPTED this the ___ day of _____, 2025.

APPROVED:

Mayor

ATTEST:

City Secretary